

UNITED STATES PATENT APPLICATION

FOR

**AUTONOMOUS RENDERING OF EMAIL ATTACHMENTS**

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# Autonomous Rendering of Email Attachments

## BACKGROUND OF THE INVENTION

### 1. Field Of The Invention

The invention relates generally to data processing and, in particular to rendering electronic mail attachments.

### 2. Background Information

With advances in integrated circuit, microprocessor, networking and communication technologies, an increasing number of devices, in particular, digital computing devices, are being interconnected together. This increased interconnectivity of computing devices has laid the groundwork for a communication infrastructure particularly well-suited for enabling electronic communications between such computing devices. More specifically, the increased interconnectivity of computing devices has led to the adoption of electronic mail (email) as a near ubiquitous mode of communication.

In the past, email applications were limited to facilitating the exchange of text-based messages between a relatively small populous of individuals. Over time, however, email applications and associated communications protocols have become increasingly sophisticated enabling more complex messages to be exchanged between widespread groups of individuals. For example, in addition to enabling the exchange of text-messages, many modern day email applications additionally enable users to exchange binary files. These files (often referred to as attachments) are typically encoded within an email message (using e.g. an encoding scheme such as

Multipurpose Internet Mail Extensions (MIME), Uuencode, BinHex and so forth) before the message is transmitted to the designated recipient(s). Upon receipt of the encoded email message, the recipient's email application decodes the message and extracts the binary attachment. Once the attachment is "detached" from the message, the recipient is able to save the attachment onto a storage medium such as a hard drive or floppy disk, or view the attachment on a display device assuming the recipient's client device is equipped with the appropriate software.

In the past, recipients of a binary file were required to have a copy of the source application used to generate the binary file installed on their client device if they wanted to view the binary attachment. Unfortunately, however, such source applications are typically packaged and sold as part of expensive productivity suites that are unaffordable to many individuals. Because a sender could not always guarantee that a given recipient would have a copy of the source application installed on their client device, application-specific viewers were developed. These application-specific viewers were typically distributed free of charge and provided users with the minimum functionality required to enable users to view documents of a particular proprietary format. Unfortunately, however, the existence and location of these viewers was not always readily ascertainable, and it was often the recipient's responsibility to locate and download the application specific viewer as needed. Depending upon the recipient's Internet accessibility, this could take a long time thereby frustrating the near immediate gratification typically afforded by email.

Furthermore, with the introduction of web-based email clients, individuals are able to access their email at nearly any location around the world so long as a web

connection is available. For example, it is not uncommon for business travelers to use hotel-supplied web clients to access their respective email accounts. In order for the business traveler to view a proprietary attachment, however, the associated source application would need to be installed on the client device that is being used by the traveler to access the respective email account. This however, is not always possible or practical.

## BRIEF DESCRIPTION OF THE DRAWINGS

The invention is illustrated by way of example, and not by way of limitation in the figures of the accompanying drawings in which like reference numerals refer to similar elements, and in which:

**Figure 1** illustrates a network view of the present invention, including an enhanced email program, in accordance with one embodiment;

**Figure 2** illustrates a method view of the same invention, in accordance with one embodiment;

**Figure 3** illustrates an example end user interface suitable for use to practice the email sender aspect of the present invention, in accordance with one embodiment;

**Figure 4** illustrates an operation flow of the user interface display generation aspect of the enhanced email program, in accordance with one embodiment;

**Figure 5** graphically illustrates the user interface display generation aspect of enhanced email program **104** in accordance with one embodiment as described above with respect to **Figure 4**;

**Figures 6A and 6B** each represent a state diagram illustrating various transition specifications in accordance with one embodiment of the invention;

**Figures 7A and 7B** together illustrate an example application of present invention including various user interface displays generated in association with a word processing source application, in accordance with one embodiment of the present invention;

**Figure 8** illustrates an end user interface implementation technique suitable for use to practice the present invention, in accordance with one embodiment;

**Figure 9** illustrates an internal component view of an email sender device, in accordance with one embodiment; and

**Figure 10** illustrates an XML like specification approach suitable for use to practice the end user interface specification aspect of the present invention, in accordance with one embodiment.

#### DETAILED DESCRIPTION

For purposes of explanation, specific numbers, materials and configurations are set forth in the following description in order to provide a thorough understanding of the invention. It will be apparent, however, to one skilled in the art that the invention may be practiced without these specific details. In some instances, structures and devices are shown in block diagram form in order to avoid obscuring the invention. In other instances, well-known features are omitted or simplified in order not to obscure the present invention. For ease of understanding, certain method steps are delineated as separate steps, however, these separately delineated steps should not be construed as necessarily order dependent in their performance. Furthermore, reference in the specification to "one embodiment" or "an embodiment" means that a particular feature, structure, or characteristic described in connection with the embodiment is included in at least one embodiment of the invention. The appearances of the phrase "in one embodiment" in various places in the specification are not necessarily all referring to the same embodiment. Furthermore, the particular features, structures, or characteristics may be combined in any suitable manner in one or more embodiments.

## Overview

Reference is now drawn to **Figures 1-2**, wherein two block diagrams illustrating a network view and a method view of the present invention, in accordance with one embodiment, are shown. As illustrated in **Figure 1**, the computing equipment of email sender **102**, email recipient **112**, and email server **121** are interconnected with each other through networking fabric **120**. The computing equipment of email sender **102** and email recipient **104** are correspondingly provided with enhanced email programs **104** and **114** incorporated with the teachings of the present invention. In an alternative embodiment, email server **121** may further be provided with an enhanced email program incorporated with the teachings of the present invention. Together, these elements facilitate practice of the autonomous attachment rendering features of the present invention.

The equipment employed by email sender **102** and recipient **112** may be any one of a broad range of email hosting capable equipment known in the art. Examples of such equipment include but are not limited to computers of various form factors, desktop, laptop, palm sized, as well as personal digital assistants (PDA), set-top box, and wireless cell phones known in the art. Except for the incorporated teachings of the present invention, email programs **104** and **114** and email server **121** are intended to represent a broad range of client/server email programs/services known in the art. Email programs **104** and **114** are intended to represent a broad range of email specific client implementations known in the art, such as Lotus Notes and Outlook Express clients available from IBM of Armonk, NY, and Microsoft Corp. of Redmond, WA. However, as will be appreciated by those skilled in the art, in alternate embodiments,

“email programs” **104** and **114** may also be a generic client, such as a browser, used for email as well as other applications. The generic client, when used for an email application, is used to render an email application or email service’s user interface, and the email application/service is executed on the “remote” server. An example of email applications/services employing a generic client is Hotmail offered by Microsoft Network of Redmond, WA. Thus, depending on the embodiments, the enhancements to email programs **104** and **114** described herein, may be implemented on the client side of the email program, the server side of the email program/service, or distributively on both the client side and the server side.

As illustrated in **Figure 2**, in accordance with the present invention, email sender **102** using enhanced email program **104** identifies one or more binary files to attach to an email message for transmission to one or more designated recipients, block **202**. In one embodiment, the binary file is identified by enhanced email program **104** through e.g. user input received via a file selection dialog box, however other methods of file selection/identification may also be utilized. Since the binary file may represent a wide variety of file types including but not limited to a word processing document or a spreadsheet, once enhanced email program **104** has identified the binary file(s), the family of source applications used to generate/create the binary file is further determined, block **204**. In one embodiment, the filename extension used in association with the binary file’s filename is used to determine the family of source applications, however, other methods such as the use of meta tags and/or pattern matching may instead be used. A filename extension of “.doc” for example, might indicate that a binary file was created using one of the “Word” word processing family of applications

from Microsoft. In accordance with the teachings of the present invention, knowledge of the actual release version (e.g. Word version 6.0, Word 95, etc.) of the application used to create the binary file is not necessary.

Once the source application used to create the binary file is determined, a further determination is made as to whether the source application represents one application or a family of applications supported by enhanced email program **104**, block **206**. If it is determined that the binary file was created using an application supported by enhanced email program **104**, then an autonomous or self-contained representation of the content of the binary file is generated in the form of one or more user interface displays, block **208**. In one embodiment, enhanced email program **104** utilizes one or more state-based transition specifications or rules to generate one or more user interface displays to characterize the self-contained representation.

Once generated, the self-contained representation is transmitted to one or more designated recipients, block **210**. In one embodiment, the self-contained representation is transmitted in the form of an email attachment. After receiving the attachment, a recipient may detach the attachment from the email message, block **212**, and view the content of the binary file independent of the recipient's hardware or software configuration, block **214**. Alternatively, if the recipient's operating system supports associating applications to file types as Microsoft Windows does, the attachment may be viewable without having to be detached first, e.g. by double clicking on the attachment while viewing the message.

The terms "self-contained", self-sufficient" and "autonomous" are used interchangeably herein to describe an advantageous aspect of the present invention.

More specifically, due to the nature of the generated representation, any recipient of the representation may display the contents of the binary file in a platform independent manner without the need for a special-purpose viewer. In accordance with the present invention, a "self-contained" or "self-sufficient" representation refers to all binary files/representations not having a dependency beyond typical system services and generic utilities such as a browser. It is not meant to suggest that there are absolutely no dependencies on any external code outside of the "attachment", as there is virtually no 100% pure self-contained or non-reliant, independently executable binaries. At a minimum, there is at least going to be some basic operating system service dependency, such as GETMAIN, if designed for use and executed in a shared environment. Beyond the basic system services, the embodiments described herein rely only on the presence of the generic agent, the browser. But, like underlying operating services, most users will have such "generic agents". However, the dependency does not extend to specific applications such as Word, Excel, WordPerfect, and so forth.

These and other aspects of the present invention will be described in further detail below.

### Email Sender

**Figure 3** illustrates an example end user interface suitable for use to practice the email sender aspect of the present invention, in accordance with one embodiment. As illustrated in **Figure 3**, similar to other email sender end user interfaces, example end user interface **300** includes menu **302** of "drop down" commands, i.e. "File", "Edit" and

so forth, menu 304 of action icons, a number of command buttons 306-309, and miscellaneous date/time, from, to and copy addressee fields 316-319. However, unlike prior art email sender end user interfaces, command buttons 306-309 include a novel "attach universally viewable file" command button 308. In one embodiment, an email sender may select command button 308 to generate and attach a self-contained representation of the contents of an indicated binary file. In an alternative embodiment where email server 121 is equipped with the enhanced email program of the present invention, such a self-contained representation may be automatically generated by email server 121 upon its receiving a binary attachment-equipped email message. In other embodiments, email sender 102 may include an indicator or conversion flag to indicate to email server 121 (equipped with the enhanced email program of the present invention) that a self-contained representation of an attached binary file should be generated prior to its being transmitted to one or more email recipients 112.

#### User Interface Display Generation

**Figure 4** illustrates an operation flow of the user interface display generation aspect of the enhanced email program, in accordance with one embodiment of the present invention. As described earlier, the enhanced email program of the present invention may execute on the equipment of email sender 102, email server 121, and/or email recipient 112. For the illustrated embodiment, however, it is assumed that enhanced email program 104 is executing on the equipment of email sender 102.

To begin, a set of state transition specifications or "rules" defining instantiations of the end user interface for various display states of enhanced email program 104 are

accessed, block 402. In one embodiment, the transition specifications are accessed based upon the determined source application format. In one embodiment, the specifications are advantageously expressed, employing an XML like specification language (as shown in **Figure 10**). At block 404, enhanced email program 104 further launches a locally accessible version of the determined source application while concurrently opening the binary file to be attached. In one embodiment, the locally accessible version of the source application is collocated with enhanced email program 104 within a storage medium of the email sender's computing equipment. In other embodiments, the source application may be stored on a file server and executed remotely by the computing equipment hosting enhanced email program 104. The physical location of the locally accessible version of the source application is unimportant so long as the computing equipment hosting the enhanced email program 104 can execute or "launch" the source application corresponding to the attachment type resulting in the binary file being "opened". In one embodiment, enhanced email program 104 utilizes a lookup table or registry to identify accessible source applications that are compatible with the source application originally used to create the attachment.

Once a compatible source application is identified and launched, enhanced email agent 104 simulates user input into the executing source application, block 406. In one embodiment, the user input to be simulated is determined based upon the set of state transition specifications. In response to the simulated user input, enhanced email program 104 intercepts and stores the resulting output generated by the source application, block 408.

**Figure 5** graphically illustrates the user interface display generation aspect of enhanced email program **104** in accordance with one embodiment as described above with respect to **Figure 4**. Source application **506** is shown executing within a Microsoft Windows based implementation of mail sender **102** with an opened binary file attachment that is to be converted into a self-contained representation. In accordance with one embodiment of the invention, enhanced email program **504** provides simulated user input to source application **506** via an input port such as port **505**, based at least in part upon state transition specifications **503**. The state transition specifications **503** specify conditions governing transitions between defined display states (i.e. instantiations of the user interface) as a user interacts with source application **506**.

Conventionally, Microsoft Windows-based applications communicate with a graphics device interface (GDI), which in turn, communicates with individual hardware device drivers. The GDI essentially acts as a buffer between the applications and device drivers, which perform hardware-specific functions that generate output for devices such as display device. In such a conventional arrangement, source application **506** would issue commands to GDI **508**, which are then mapped by GDI **508** to available objects as determined by the limitations of a given device driver **510**. In the present invention, however, the output from source application **506** is additionally intercepted and captured by enhanced email program **504** in the form of a user interface display. Depending upon transition specifications **503**, this process of providing simulated user input to source application **506** and capturing the output is iteratively continued until all possible state transitions have been exhausted.

### Transition Specifications

**Figures 6A and 6B** each represent a state diagram illustrating various transition specifications in accordance with one embodiment of the invention. As described earlier, the transition specifications depict legitimate display state transitions that may be performed between captured user interface displays. For example, user interface display "A" may be followed by user interface display "B", which may in turn be followed by user interface display "A" or "C". Whether certain display state transitions are to be considered legitimate or illegitimate is source application dependent.

### Example Application

**Figures 7A and 7B** together illustrate an example application of present invention including various user interface displays generated in association with a word processing source application, in accordance with one embodiment of the present invention. Under the current example, user interface displays **700** and **701** would be transmitted in association with an email message to a designated recipient in the form of the self-contained representation as described above. Once a recipient receives the email message the representation is detached, and if the representation was encoded prior to transmission, the representation is then decoded using the appropriate encode/decode protocol such as MIME, Uuencode, BinHex, and so forth. In one embodiment, the self-contained representation is implemented using an XML like specification language such as that shown in **Figure 10**. Accordingly, the recipient need only be equipped with a generic web browser in order to view the representation.

User interface display **700** illustrates a first user interface instantiation that may be rendered on the recipient's client computer so as to enable the recipient to view the contents of the original (source) binary file in a self-contained manner. User interface display **700** includes display pane **702** as well as scroll arrow **704**. In accordance with the teachings of the present invention, if the recipient selects (e.g. via a mouse or pointing device) scroll arrow **704**, the content displayed within display pane **702** transitions to a state corresponding to a user interface instantiation that includes the second page of content as shown in **Figure 7B**. Along with the content of display pane **702** transitioning, arrow **706** is further rendered indicating that the top of the associated document is no longer being displayed. The recipient is now provided with the opportunity to select scroll arrow **704**, which would cause a third page of content to be displayed in display pane **702**, or to select scroll arrow **706**, which would cause the first page of content to again be displayed. Depending upon the level of sophistication desired, the transition specifications of the present invention may number from few to many, with the increasing number of specifications providing an increasingly rich user experience.

#### Example End User Interface Implementation

**Figure 8** illustrates an end user interface implementation technique suitable for use to practice the present invention, in accordance with one embodiment. As illustrated, a user interface **802** is provisioned through the employment of display states defined by display state definitions **806**. Each display state definition **806** includes specifications **808** for the constituting contents (not shown) for an instantiation (or

portion thereof) of user interface **802**, e.g. **802a**, **802b**, and so forth, and display state transition rules **810** specifying the next display state (or instantiation) of user interface **802** in the event of user interactions with the displayed content.

In accordance with another embodiment, a user interface **802** is provisioned through the employment of display cells correspondingly defined by display cell definitions **804**. Each display cell definition **804** includes specification **808** for the constituting contents (not shown) of the display cell. The display cell may be displayed in different instantiations (or display states) of the user interface. That is, a display cell definition may specify a display cell for one or more display states.

In the illustrated embodiment, each display state definition **808** includes applicable ones of the display cell definitions **804**, and each display cell definition **804** includes specification **810** for a display state transition rule, specifying the next display state (or instantiation) of user interface **802** in the event a user interacts with the rendered display cell **804** being defined. Provision of a locally controlled end user interface having display states, display cells and display state transition rules is the subject matter of co-pending U.S. Patent Application, entitled "Display State and/or Cell Based User Interface Provision Method and Apparatus", file September 14, 2000, having common inventorship with the present invention. The specification of which is hereby incorporated by reference.

#### Example Computer System

**Figure 9** illustrates an example computer system suitable for use as either a sender/recipient computer **102/112** of **Figure 1**, in accordance with one embodiment. As shown, computer system **900** includes one or more processors **902** and system

memory 904. Additionally, computer system 900 includes mass storage devices 906 (such as diskette, hard drive, CDROM and so forth), input/output devices 908 (such as keyboard, cursor control and so forth) and communication interfaces 910 (such as network interface cards, modems and so forth). The elements are coupled to each other via system bus 912, which represents one or more buses. In the case of multiple buses, they are bridged by one or more bus bridges (not shown). Each of these elements performs its conventional functions known in the art. In particular, system memory 904 and mass storage 906 are employed to store a working copy and a permanent copy of the programming instructions implementing the teachings of the present invention. The permanent copy of the programming instructions may be loaded into mass storage 906 in the factory, or in the field, as described earlier, through a distribution medium (not shown) or through communication interface 910 (from a distribution server (not shown). The constitution of these elements 902-912 are known, and accordingly will not be further described.

#### Conclusion and Epilogue

Thus, it can be seen from the above descriptions, a novel method and apparatus for generating autonomous email attachments has been described. While the present invention has been described in terms of the above-illustrated embodiments, those skilled in the art will recognize that the invention is not limited to the embodiments described. The present invention can be practiced with modification and alteration within the spirit and scope of the appended claims. The description is thus to be regarded as illustrative instead of restrictive on the present invention.